



# OBIEE

## DASHBOARDS

Affiliation Security

Academic Dashboard

Favorites



# Affiliation Security

## Access to more student information:

- View student information with majors/minors\*
- View student information under your advisement
- View students who have signed up for courses\*
- View student athletes if applicable

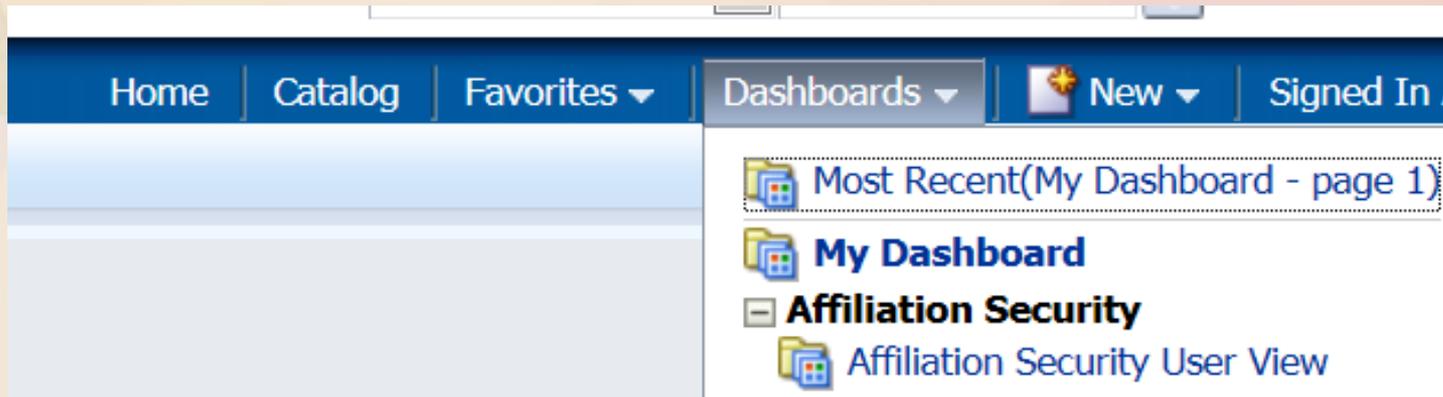
\* - *related to your area*



# Affiliation Security

## New Affiliation Security Dashboard:

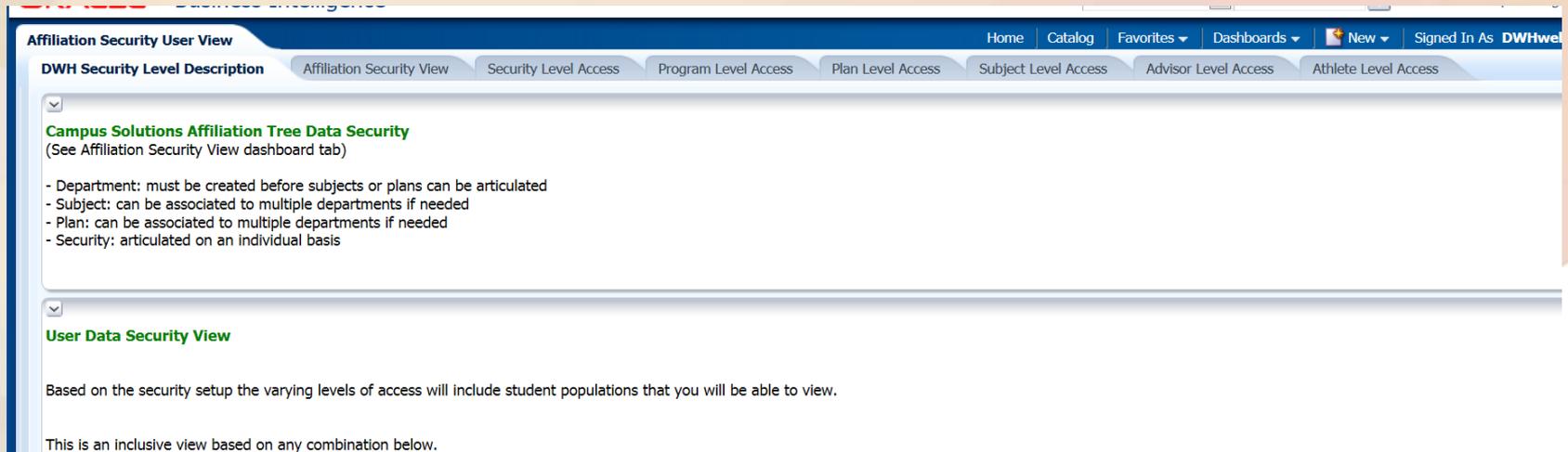
- Click on the menu link **Dashboard** and select **Affiliation Security User View** to review your access



# Affiliation Security

## New Affiliation Security Dashboard:

- The first tab provides a high level explanation of the security
- Click on each tab to review your different security access



The screenshot shows a web application interface for "Affiliation Security User View". The top navigation bar includes "Home", "Catalog", "Favorites", "Dashboards", "New", and "Signed In As DWHwe". Below the navigation bar, there are several tabs: "Affiliation Security View", "Security Level Access", "Program Level Access", "Plan Level Access", "Subject Level Access", "Advisor Level Access", and "Athlete Level Access". The "Affiliation Security View" tab is active, displaying a section titled "DWH Security Level Description".

**Campus Solutions Affiliation Tree Data Security**  
(See Affiliation Security View dashboard tab)

- Department: must be created before subjects or plans can be articulated
- Subject: can be associated to multiple departments if needed
- Plan: can be associated to multiple departments if needed
- Security: articulated on an individual basis

**User Data Security View**

Based on the security setup the varying levels of access will include student populations that you will be able to view.

This is an inclusive view based on any combination below.

# Ease of Use

## Academic Dashboard:

- Easier access to additional reports and dashboards
- Access to folders and reports from a centralized location

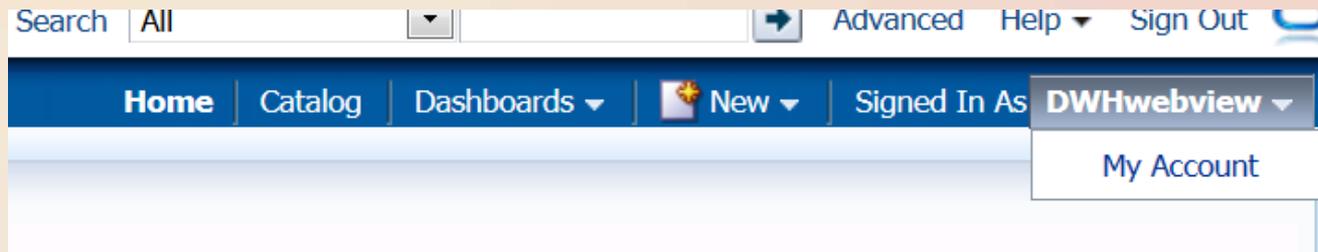
The screenshot displays the 'Academic Dashboard' interface. At the top, there is a blue navigation bar with the title 'Academic Dashboard' and a menu of tabs: Home, Admissions, Student Plans, Courses, Section Tallies, Grades, Grades by Academic Plan, Applied for Graduation, Degrees, and Refresh Date. Below the navigation bar, the main content area is titled 'Academic Dashboard Home'. Under this title, there is a section for 'Top Analytical Reports' with a dropdown arrow. A list of eight reports is provided, each as a blue hyperlink:

- [1. Admission Report](#)
- [2. Grade Report - Students by Term and Cumulative GPA](#)
- [3. Admission Report - Program Actions](#)
- [4. Grade Report - Grade Distribution](#)
- [5. Matriculated Undergrad Report - Contact info](#)
- [6. Admissions - Daily Stats by Admission Office](#)
- [7. BI User Group - Students with Credits](#)
- [8. Daily Enrollment by Day in Registration](#)

# Ease of Use

## Academic Dashboard:

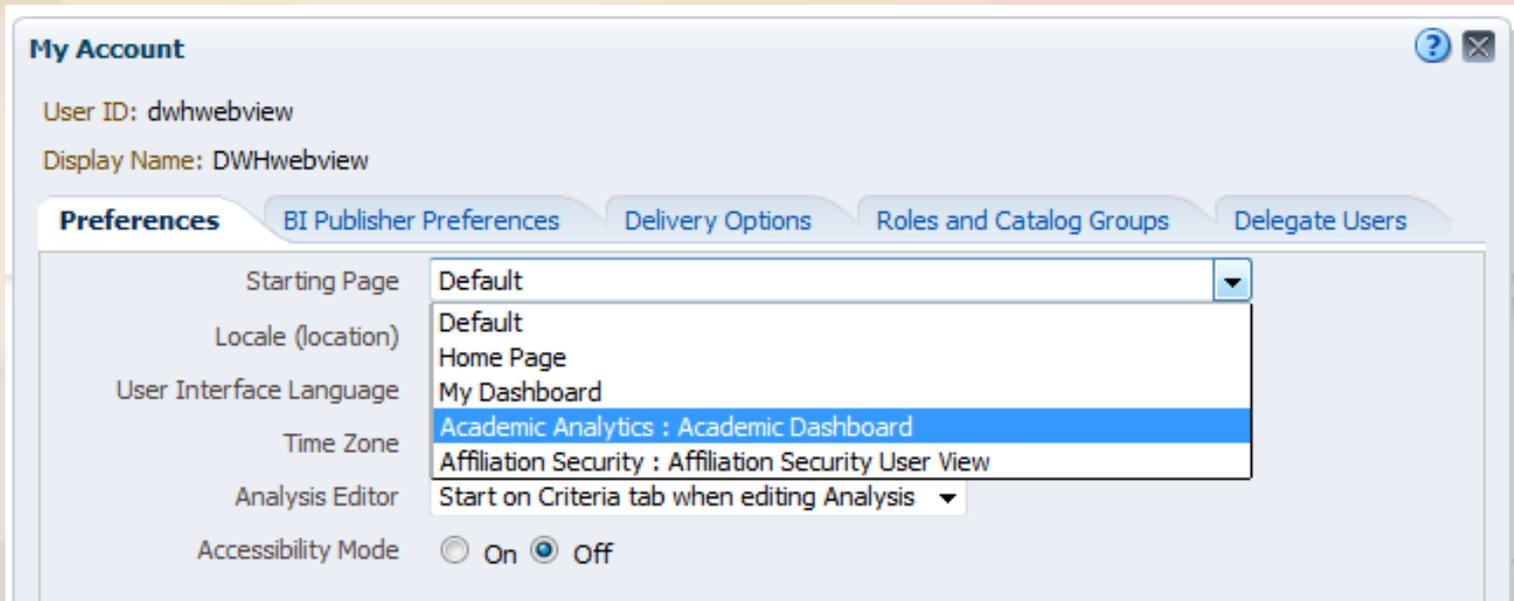
- Follow these easy steps to default this new dashboard to be your main entry point going forward:
  - *Log into OBIEE*
  - Click on your name on the far right and select **My Account**



# Ease of Use

## Academic Dashboard:

- Select the **Starting Page** drop down and select **Academic Analysis: Academic Dashboard**.
- Click **OK**



# Ease of Use

## The Academic Dashboard:

- **Home page consists of 2 sections:**
  - Dashboard Section for Additional and Benchmark dashboards .
    - Click on Links to launch the dashboard
  - Reporting Section for the Reporting Folders by functional and departmental areas.
    - Click on Arrow to open the folder below to open and view reports.
      - Click on Report name to launch report



Top Analytical Reports

Dashboard sections

Tabs

The screenshot shows the Oracle Business Intelligence Academic Dashboard interface. At the top, there is a navigation bar with tabs: Home, Admissions, Student Plans, Courses, Section Tallies, Grades, Grades by Academic Plan, Applied for Graduation, and Degrees. Below the navigation bar, the main content area is titled "Academic Dashboard Home". It features a list of "Top Analytical Reports" including Admission Report, Grade Report - Students by Term and Cumulative GPA, Admission Report - Program Actions, Grade Report - Grade Distribution, Matriculated Undergrad Report - Contact Info, Admissions - Daily Stats by Admission Office, and BI User Group - Students with Credits. There are also sections for "Additional Dashboards" (Admissions Dashboard, Daily Enrollment, New Freshman and Transfer Enrollment, Student Profile), "Admissions" (Admissions), "Student Records" (Student Records), and "Financial Aid and Financial Services" (Student Financial Aid, Student Financial Services, Student Employment). On the right side, there are "Benchmark Dashboards" (2015 Spring Benchmark Report, 2014 Fall Benchmark Report, 2014 Spring Benchmark Report, 2013 Fall Benchmark Report) and "Departmental Analytics" (Admissions - Work in Progress, Business - Shared Folder, DPHS - Shared Folder, Nursing - Shared Folder, Registrar's Office - Shared Folder, RSMAS - Shared Folder, Student Financial Services). The browser address bar shows the URL: https://businessintelligence.oracleoutsourcing.com/analytic/saw.dll?Dashboard&PartialPath=...

Reporting Folder Section

# Ease of Use

## The Academic Dashboard:

- **Tabs:** allows you to see academic information for Admissions, Student Plans, Courses, Section Tallies, Grades, Grades by Academic Plan, Applied for Graduation and Degrees
- **Top Analytical Reports:** Most popular reports used by the academic community.

The screenshot shows the Academic Dashboard interface. At the top, there is a navigation bar with tabs for Home, Admissions, Student Plans, Courses, Section Tallies, Grades, Grades by Academic Plan, Applied for Graduation, Degrees, and Refresh Date. Below the navigation bar, the main content area is titled "Academic Dashboard Home". Underneath, there is a section for "Top Analytical Reports" which is expanded to show a list of eight reports:

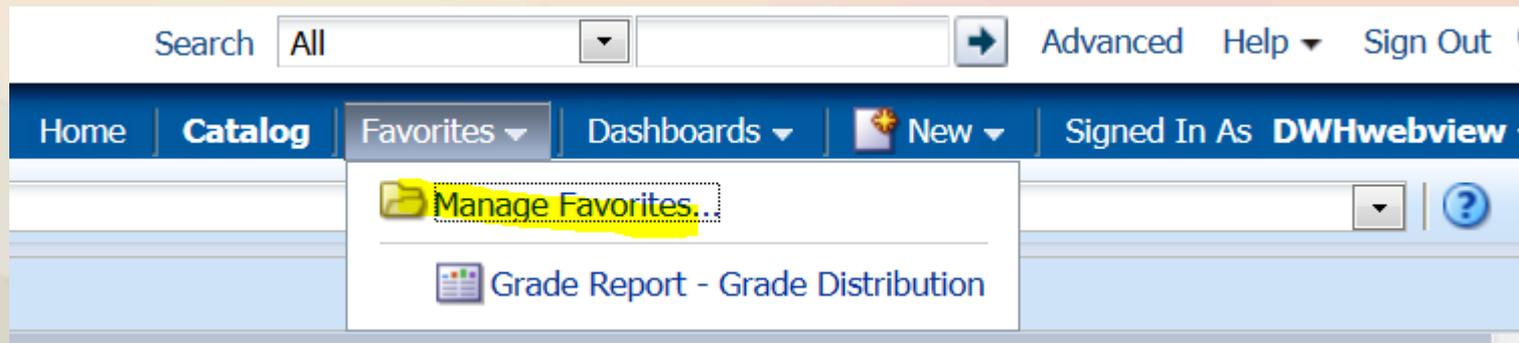
1. Admission Report
2. Grade Report - Students by Term and Cumulative GPA
3. Admission Report - Program Actions
4. Grade Report - Grade Distribution
5. Matriculated Undergrad Report - Contact info
6. Admissions - Daily Stats by Admission Office
7. BI User Group - Students with Credits
8. Daily Enrollment by Day in Registration

Two red annotations are present: a circle labeled "Tabs" with arrows pointing to the navigation tabs, and a larger circle labeled "Top Analytical reports" with arrows pointing to the list of reports.

# Ease of Use

## Favorites:

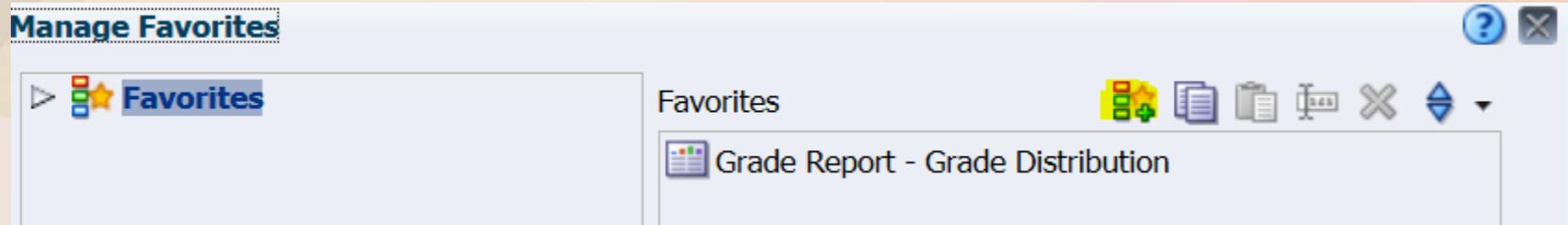
- This allows you to create, save and organize your most used reports into your own personal categories
- To create a favorites category:
  - In the global header, hover over the Favorites menu. The list of the objects that you marked as favorites displays
  - Click **Manage Favorites**. The "[Manage Favorites dialog](#)" displays.



# Ease of Use

## Favorites:

- In the Category Tree or the Selection Category area, browse to and select the location where you want to add a new category.



- On the toolbar, click **New Category**. The ["New Category dialog"](#) displays.
- Enter a unique name for the category. Click **OK**.
- The new category displays.



# Ease of Use

## Favorites:

- To add an object to your favorites list by using the Home page or Catalog page:
  - Go to the ["Home page"](#) or ["Catalog page"](#) and browse for the report that you want to add to your favorites list.
  - Click the **More** link, and then click **Add to Favorites**. The report is added to your favorites list.



# Catalog

User View



Location /Shared Folders/CSW

Type All Sort Name A-Z

- My Folders
- Shared Folders
  - Affiliation Security
  - Agents
  - BI Administration
  - BI\_PUBLISHER
  - CSW IR Reports
  - CSW Reports
    - Subject Area Contents
    - Dashboards
    - Admissions & Recruiting
    - Admissions - Work in Progress**
      - Admissions Dashboard
      - Law School
      - New Undergraduate A
    - Business - Shared Folder
    - Campus Community
    - CSW Reports - OOTB
    - CSW Reports - VALIDATE

- Admissions Dashboard** | Last Modified 4/23/2015 8:09:07 AM  
Expand | Open | Edit | More
- Law School** | Last Modified 4/23/2015 8:09:07 AM  
Expand | More
- New Undergraduate Admissions Reports** | Last Modified 4/23/2015 8:09:07 AM  
Expand | More
- Admission Review Detail** | Last Modified 4/23/2015 8:09:07 AM  
Open | Edit | More
- Admission** | Last Modified 4/23/2015 8:09:07 AM  
Edit | More
- Admission** | Last Modified 4/23/2015 8:09:07 AM  
Open | Edit
- Admission** | Last Modified 4/23/2015 8:09:07 AM  
Open | Edit
- Admission** | Last Modified 4/23/2015 8:09:07 AM  
Open | Edit

- Print
- Export
- Schedule
- Delete
- Copy
- Rename
- Add to Favorites

Tasks  
Admissions - Work in Progress

# Ease of Use

## Favorites:

- To add an object to your favorites list while viewing or editing the object:
  - Open the object in its designated viewer or editor.
  - In the global header, hover over **Favorites** and click **Add to Favorites**. The object is added to your favorites list.

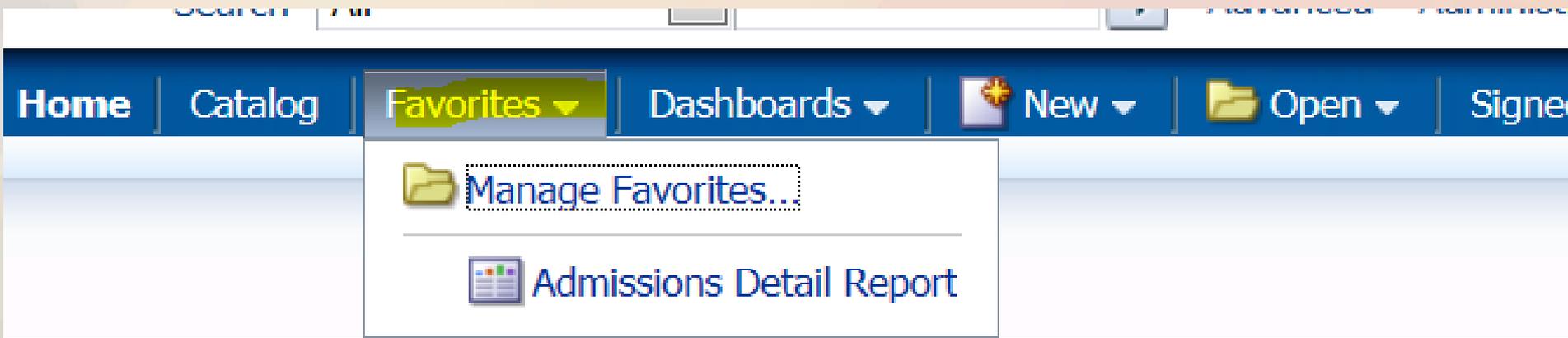
The screenshot shows the Oracle Business Intelligence interface. The browser address bar displays the URL: <https://dwumiaprd.oracleoutsourcing.com/analytics/saw.dll?PortalGo&Action=pron>. The page title is "Admission Review Detail". The Oracle Business Intelligence logo is visible in the top left. The navigation bar includes "Home", "Catalog", "Favorites", and "Dashboards". A search bar is present in the top right. The main content area displays the "Admission Review Detail" page with a table of student data. A dropdown menu is open over the "Favorites" button, showing options: "Add to Favorites", "Manage Favorites...", and "Admissions Detail Report".

Admit Term Code	Student Id	Student Campus ID	Student Name	Academic Plan	Academic Subplan	Program Action Code	Program Action Reason Code	Admit Type
2138	50046870	C02628152P	Meshbane, Karyn Michelle	MDDR_MD	MDMPH4DD	ADMT	-	New Stud

# Ease of Use

## Favorites:

- **To view your favorites list:**
  - In the global header, hover over the Favorites menu. The list of the reports that you marked as favorites displays.
  - Scroll through the list of reports and categories to find a specific object. Click the report to select it.



# Ease of Use

## Favorites:

- **To rearrange your favorite objects:**
  - In the global header, hover over the **Favorites** menu. The list of the objects that you marked as favorites displays.
  - Click **Manage Favorites**. The ["Manage Favorites dialog"](#) displays.



# Ease of Use

## Favorites:

In the Category Tree or the Selection Category area, browse to the location of the categories or objects that you want to rearrange. You can perform the following actions to rearrange your favorites.

1. Select an object or category and click the move buttons to move the object up or down in your favorites list.
2. Drag and drop objects into categories. Drag and drop categories into other categories to nest them.
3. Copy objects or categories from one location and paste them into another location.
4. Rename categories.
5. Sort the selected categories or objects within a category by ascending or descending alphabetic order.

For more information, see the ["Manage Favorites dialog."](#)



# Ease of Use

## Favorites:

3. Copy objects or categories from one location and paste them into another location.
4. Rename categories.
5. Sort the selected categories or objects within a category by ascending or descending alphabetic order.
  - For more information, see the ["Manage Favorites dialog."](#)
  - Click **OK**. Your rearranged objects and categories are saved and display in your favorites list.

